

## The Legal Assistance Provider Program

KELSEY LESCO, ESQ.

LEGAL ASSISTANCE DEVELOPER FOR ELDERS

#### Older Americans Act of 1965

- Congresses primary vehicle for providing services and funds to assist and meet the basic needs of older adults.
- Programs Include:
  - Meals-on-wheels
  - In-home services
  - Transportation
  - Elder abuse prevention
  - Long-term care ombudsman
  - Caregivers support
  - Establishes Title IIIB Legal Assistance Providers and Legal Assistance Developer.

#### Overview of Aging Network & Legal Services

U.S. Administration on Aging

Regional Offices of the Admin on Aging

State Unit on Aging + Legal Assistance Developer + State LTCO

Area Agencies on Aging

Legal Assistance Providers (LAP)

#### Colorado Legal Assistance Program Mission

#### The mission of the Colorado Legal Assistance Program is to:

- ➤ Protect and assist the older adult with services necessary for meeting essential needs, including, food, shelter and medical care;
- ➤ Protect the older adult's right to autonomy in decision-making;
- >Advocate on behalf of older adults who have been subjected to abuse, exploitation, or discrimination;
- ➤ Assist older adults in understanding or exercising their legal rights;
- ➤ Target Populations that will not be effectively served by other legal assistance programs;
- Assure a statewide base of accessible, quality legal assistance services to provided for the most frail and vulnerable older adults;
- Assist older adults or family members, through referral to appropriate legal and non-legal resources; and,
- Enhance systems advocacy with the Area Agencies on Aging, the State Unit on Aging, the Adult Protective Services Unit, the Colorado Long-Term Care Ombudsman Program, and other members of the aging network.

(SUA Policy and Procedure Manual, Section VII).

# Legal Assistance Provider Requirements 45 C.F.R. 1321.71(c)

- Expertise in the areas of law affecting older persons in social and/or economic need.
- > "Demonstrate capacity" to provide administrative and judicial representation.
- Capacity to support other advocacy efforts.
- Capacity to provide legal services to isolated, institutionalized or homebound older adults.
- Capacity to provide legal assistance in the principal language spoken by clients "in areas where a significant number of clients do not speak English.

#### Colorado AAA Obligations

- > Fund and Contract with a licensed attorney to be the Legal Assistance Provider.
- > Ensure data is collected and provide data reports to the state.
- Monitor Provider to Ensure:
  - Compliance with federal and state requirements.
  - ➤ That services are available throughout the region.
  - Priorities are identified in the area plan.
  - >LAP are focuses on serving those in the greatest social and economic need.

#### Title IIIB Legal Assistance

- Older Americans Act specifies priority areas for services and target populations
- Priority Areas
  - Income
  - Health
  - Long Term Care
  - Housing
  - Abuse, neglect, exploitation
  - Defense of guardianship
- Target Populations
  - Greatest economic need (with particular attention given to low-income minority individuals);
  - Greatest social need (with particular attention to low-income minority individuals and older individuals residing in rural areas);
  - Older adults individuals with severe disabilities or dementia
  - Limited English-speaking ability

#### Legal Assistance Provider Restrictions

- Means testing is prohibited.
  - A LAP may not require a potential client to disclose income or resources as a condition of representation. 45 C.F.R. § 1321.71(d).
- LAP may not use OAA funds to provide representation in a fee generating case.
   Unless... 45 C.F.R. § 1321.71(g).
- Prohibited Political Activities 45 C.F.R. § 1321.71(h).
- Scope of Services
  - Limitations on petitions for guardianship.
  - Limitation on simple will preparation.

#### Title IIIB Legal Assistance

#### Common Legal Problems:

- Medicaid
- Medicare
- Other government benefits SSI/SSDI, veteran benefits, nutrition program.
- Protection from unnecessary guardianships
- Elder Abuse physical or financial abuse
- Consumer Fraud
- Landlord/tenant
- Domestic abuse
- Wills and estate planning

#### Documentation

- ▶ Data reporting.
- Proof of Insurance.
- Case Priorities.
- > Grievance Procedure.
- Any literature provided to clients.

### Legal Assistance Developer Responsibilities

- Provide technical assistance, training and legal resources to Legal Assistance Providers.
- Trainings and technical assistance to a range of individuals included adult protective service workers, AAA staff, nursing home staff, and community.
- Evaluate Legal Assistance Providers to assure OAA obligations are being met.

#### LAD Responsibilities

- Track and testify on legislation affecting Older Adults.
- Support pro bono and legal education activities.
- Tracking changes at the federal level, particularly Medicaid and Medicare.
- Coordinate with the State Long-term Care Ombudsman.

## Questions??? & Thank You!



Kelsey Lesco Esq., MPA
Legal Assistance Developer for Elders

klesco@disabilitylawco.org