

Q&A: The Right to be Free from Retaliation

May school¹ staff engage in retaliation?

No. Section 504 of the Rehabilitation Act of 1973 prohibits discrimination and retaliation in schools that receive federal funding from the U.S. Department of Education. This means that recipients of federal funding *must not* take an <u>adverse action</u> against an individual because the recipient believes the individual engaged in or might engage in a <u>protected activity</u>.

What is an adverse action?

An adverse action is an act of *intimidation, threat, coercion, or discrimination* that is *likely to dissuade a reasonable person* in the individual's position *from engaging in a protected activity*. Petty slights, minor annoyances, and lack of good manners do not typically constitute adverse actions.

Examples of possible adverse actions:

- disciplining the individual differently than similarly situated individuals;
- lowering the individual's grades, evaluations, or performance ratings;
- taking away an activity, responsibility, or privilege from the individual;
- demoting, cutting the pay of, or terminating the individual;
- banning the individual from campus or restricting communications with staff; or
- making a false report about the individual to a law enforcement agency or to child protective services.

What is a protected activity?

A protected activity can fall under one of two types according to Section 504:

- (1) Filing a complaint, testifying, assisting, or participating in any manner in an investigation, proceeding, or hearing related to potential disability-based discrimination; or
- (2) Taking actions in furtherance of a substantive or procedural right guaranteed by the statutes and regulations that prohibit discrimination based on disability.²

When is my activity a protected one?

In order to be a protected activity, the manner of the individual's protected activity must be *reasonable*, and the individual must have had a *good faith and objectively reasonable belief*, at the time that the individual engaged in the activity, *that the individual was engaging in a protected activity*.

¹ In this document, "school" is a term used to describe recipients of federal funding from the U.S. Department of Education. This includes entities such as public schools, charter schools, colleges, and universities.

² This document is limited to disability-based discrimination, but there are also protections against discrimination based on race, national origin, color, sex, and age.

The Right to be Free from Retaliation Page 2 of 2

Examples of protected activities:

- filing or threatening to file a grievance with a school;
- filing or threatening to file a complaint with the Colorado Department of Education (CDE) regarding a violation of disability-related rights, such as failing to implement a student's IEP or Section 504 plan;
- filing or threatening to file a complaint regarding a violation of disability-related rights or disability-based discrimination with the U.S. Department of Education's Office for Civil Rights (OCR) or the Department of Justice (DOJ);
- participating as a witness in an investigation conducted by CDE, OCR, or DOJ;
- requesting an evaluation or reevaluation to determine eligibility for an IEP or Section 504 plan;
- requesting more or different services, or a change in placement, for a student with a disability; and
- reporting that a student has been subject to harassment or bullying based on disability.

Once an individual has been subject to an adverse action after engaging in a protected activity, there are three additional factors to consider in determining if it was retaliation:

- there must have been a causal connection between the protected activity and the adverse action;
- the school cannot articulate a facially legitimate, non-retaliatory reason for the adverse action; and
- any stated reason provided by the school was pretext for retaliation.

What can I do if I've been retaliated against?

If you need help or have questions about your rights, you can contact <u>Disability Law Colorado</u>.

If you believe you have been retaliated against, you have a right to file a complaint with the <u>U.S. Department of</u> <u>Education's Office for Civil Rights</u> (within 180 days of the alleged discrimination) or the <u>U.S. Department of Justice</u>.

Where can I go for more information?

- <u>OCR's Dear Colleague Letter regarding retaliation</u>
- OCR's Case Processing Manual